



中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A P ' R C)
(Stock Code: 390)

**SUPPLEMENTAL NOTICE OF 2018
FIRST EXTRAORDINARY GENERAL MEETING**

Reference is made to the circular of 2018 of the Company dated 23 October 2018 (the "Notice") concerning the 2018 of the Company and the Extraordinary General Meeting (the "EGM") of the Company. The Company has decided to hold the 2018 EGM on 7 December 2018 at 9:30 a.m. in the afternoon at the Company's head office in Hong Kong.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the EGM, to be held at the Company's head office in Hong Kong, at the Company's head office, No. 69 Finance Street, Beijing, PRC on 7 December 2018 at 9:30 a.m. in the afternoon, for the purpose of the EGM, is hereby notified.

By way of special resolution:

11. That the Company's Board of Directors shall be authorized to add the following items to the agenda of the EGM:

THAT:

() that the Company's Board of Directors shall be authorized to add the following items to the agenda of the EGM:

- (a) That the Company's Board of Directors shall be authorized to add the following items to the agenda of the EGM:
- (i) The Company's Board of Directors shall be authorized to add the following items to the agenda of the EGM:
- (ii) The Company's Board of Directors shall be authorized to add the following items to the agenda of the EGM:

() T e C a ' e e a ee ed a e e B a d a d e B a d
 de e a e e a a a ed e c a a a d e e de f e
 C a ece f e a a f e a e de ' e e a
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 e a d e f e e a a e , e C a '
 e a a eed a e a e a e c d , de e e a d dea a
 a e e ec f ed e c a d e ea deb f a c e a ce
 e e d c e e a d e d f e a a , c d
 b ed :

(a) de e e e(), ec f c ca e (e), ec f c e a d c d
 a e a e a e f e deb f a c e , c d b
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 e d e e f, a a e e , ace f e, f e,
 e (), e e e a c e a d e be f a c e , e e
 ad a e f e c a e a d ede , a a a e e ,
 a a ee a e , e f e a e f e c a a d ee , e f
 ceed , a e a a d de a a e e ;

(b) ca a ece a a d c de a ac a d ced e f e
 a ce f e deb f a c e , c d b ed ,
 e a e ed a a e ce a de, be a f f e C a , e
 a a , e a a d f ced e e e a e a
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 e e a d ad f e deb f a c e ;

(c) e ec a d b /d a c e e a a ce e () a d
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 c , f ece a , a e e a f a d c e a d/
 a a ced e , a e e e a a a d e a a d
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(d) a e e a ad e e e e a a e f e e f e deb
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(e) de e a d dea a e e a a e e a e f
e deb f a c e , f ece a , c d b ed ,
a d e e e a a ca f a a , e a a d f
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d c e e a ed e f e deb f a c e , a e a
dea e a e e a e f e deb f a c
e ;

(f) a , c f a d a f a f e af e a d ac
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e e a ead a e b e C a ; a d

() dea e ec f c a e e a e e f e deb
f a c e a d e ec e a e e ed d c e .

B O de f e B a d
China Railway Group Limited
He Wen Tam Chun Chung
J C S

Be , e PRC
23 N e be 2018

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- De a f e ab e e a e e e a e de ' c c a (**Circular**) f e C a
da ed 23 N e be 2018. U e e e def ed e e a ce, ca a ed e ed
e e a ce a a e e a e ea a e def ed e C c a .