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中國中鐵股份有限公司  
**CHINA RAILWAY GROUP LIMITED**

(A joint stock limited company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 390)

**POLL RESULTS OF  
ANNUAL GENERAL MEETING HELD ON 25 JUNE 2018  
AND  
APPOINTMENT OF SUPERVISOR**

The Board of Directors (Board/Board of Directors) of China Railway Group Limited (Company) has announced and announced a special general meeting of the Company (AGM) at the Conference Room, China Railway Station, No. 69 Fuzhou Road, Haidian District, Beijing, PRC, at 9:30 a.m. on Monday, 25 June 2018 at the above mentioned venue.

**I. CONVENING AND ATTENDANCE OF THE AGM**

At the AGM, a total of 22,844,301,543 shares (including 18,636,911,543 A shares and 4,207,390,000 H shares), representing 99.99% of the total shares of the Company, were present and voted at the AGM. The total number of shares present and voted at the AGM was 51,837,794,255 shares (including 12,587,587,491 A shares and 1,250,206,764 H shares), representing 60.574381% of the total shares of the Company. The AGM was held at the Beijing Conference Center of the Company. The AGM was held in accordance with the Articles of Association of the Company and the Rules of the Company.

The AGM, as a special general meeting, was held on 25 June 2018 and the AGM was held on 8 June 2018 at the above mentioned venue.

## II. POLL RESULTS OF THE AGM

The following table contains the results of the AGM as follows:

Resolutions		Total number of votes (shares) (%)		
		For	Against	Abstained
1	To consider and approve the financial statements of the Company for the year ended 31 December 2017.	12,587,525,091 (Against) 1,248,050,764 (Against) (99.983969%)	300 (Against) 1,000 (Against) (0.000009%)	62,100 (Against) 2,155,000 (Against) (0.016022%)
2	To consider and approve the financial statements of the Company for the year ended 31 December 2017.	12,587,525,091 (Against) 1,247,893,764 (Against) (99.982834%)	300 (Against) 1,000 (Against) (0.000009%)	62,100 (Against) 2,312,000 (Against) (0.017157%)
3	To consider and approve the financial statements of the Company for the year ended 31 December 2017.	12,587,513,091 (Against) 1,247,893,764 (Against) (99.982747%)	12,300 (Against) 1,000 (Against) (0.000096%)	62,100 (Against) 2,312,000 (Against) (0.017157%)
4	To consider and approve the annual accounts, financial statements and annual report of the Company for 2017.	12,587,525,091 (Against) 1,248,050,764 (Against) (99.983969%)	300 (Against) 1,000 (Against) (0.000009%)	62,100 (Against) 2,155,000 (Against) (0.016022%)
5	To consider and approve the financial statements of the Company for the year ended 31 December 2017.	12,587,538,991 (Against) 1,248,050,764 (Against) (99.984069%)	300 (Against) 1,000 (Against) (0.000009%)	48,200 (Against) 2,155,000 (Against) (0.015922%)
6	To consider and approve the financial statements of the Company for the year ended 31 December 2017.	12,587,526,991 (Against) 1,249,071,764 (Against) (99.991361%)	60,500 (Against) 664,000 (Against) (0.005235%)	0 (Against) 471,000 (Against) (0.003404%)
7	To consider and approve the annual report of the Company for 2018-2020.	12,587,525,091 (Against) 1,249,577,764 (Against) (99.995004%)	300 (Against) 1,000 (Against) (0.000009%)	62,100 (Against) 628,000 (Against) (0.004987%)



<b>Resolutions</b>		<b>Total number of votes (shares) (%)</b>		
<b>Ordinary resolutions</b>		<b>For</b>	<b>Against</b>	<b>Abstained</b>
12	T c n  an a a n, r c a f ab n, anc f c , an n. uanar u n f C u an f a f 2018.	12,587,525,091 (A a ) 1,217,174,764 (H a ) (99.760840%)	14,200 (A a ) 30,720,000 (H a ) (0.222104%)	48,200 (A a ) 2,312,000 (H a ) (0.017056%)
<b>Special resolutions</b>		<b>For</b>	<b>Against</b>	<b>Abstained</b>
13	T c n  an a a n, an n a, n a uan a b a f c f C u an .	12,564,516,027 (A a ) 210,903,008 (H a ) (92.322655%)	23,023,264 (A a ) 1,036,142,756 (H a ) (7.654153%)	48,200 (A a ) 3,161,000 (H a ) (0.023192%)
14	T c n  an a a u n u n A c f A c a n f C u an a , n A n II c c a f C u an a 11 Ma 2018.	12,578,033,838 (A a ) 399,821,826 (H a ) (93.785580%)	9,505,453 (A a ) 847,317,938 (H a ) (6.191908%)	48,200 (A a ) 3,067,000 (H a ) (0.022512%)
15	T c n  an a a u n u n P c a R f B a f C u an a n A n III c c a f C u an a 11 Ma 2018.	12,578,033,838 (A a ) 412,753,036 (H a ) (93.879029%)	9,505,453 (A a ) 834,386,728 (H a ) (6.098459%)	48,200 (A a ) 3,067,000 (H a ) (0.022512%)
<b>Ordinary resolution</b>		<b>For</b>	<b>Against</b>	<b>Abstained</b>
16	T c n  an a a n n f M . ZHANG H a a a n a f C u an f a u c u n c n r u u a af c n c , n f AGM , n f u f f , n f c u u f C u an .	12,586,771,581 (A a ) 1,048,960,732 (H a ) (98.539782%)	753,810 (A a ) 198,164,032 (H a ) (1.437497%)	62,100 (A a ) 3,082,000 (H a ) (0.022721%)

A 50% of the total share capital of the Company on 12 and 16, respectively, in the past two years. A 50% of the total share capital of the Company on 13 and 15, respectively, in the past two years.

In compliance with the requirements of the Securities and Futures Commission, the Company has appointed Mr. Li Changjin as Chairman of the Supervisory Committee, Mr. Zhang Hongkai as Chairman of the Audit Committee and Mr. Li Changjin as Chairman of the AGM.

### III. LAWYERS' CERTIFICATION

A copy of the legal opinion issued by the law firm of Jiaoyan Law Office, in connection with the Company's 2018 AGM, is available on the Company's website at [www.crrc.com.cn](http://www.crrc.com.cn) and the Company's 2018 AGM minutes are available on the Company's website at [www.crrc.com.cn](http://www.crrc.com.cn).

### IV. APPOINTMENT OF SHAREHOLDER REPRESENTATIVE SUPERVISOR AND THE CHAIRMAN OF SUPERVISORY COMMITTEE

The Company has announced at its 2018 AGM, Mr. ZHANG Hongkai as the Shareholder Representative Supervisor and Chairman of the Supervisory Committee on 25 June 2018, in accordance with the Company's Articles of Association and the Company's Supervisory Committee Charter. Mr. ZHANG Hongkai was appointed as the Chairman of the AGM on 8 June 2018.

The Company has announced at its 2018 AGM, Mr. LI Changjin as the Chairman of the Supervisory Committee on 25 June 2018, in accordance with the Company's Articles of Association and the Company's Supervisory Committee Charter.

B O F B a  
**China Railway Group Limited**  
**Li Changjin**  
*Chairman*

Beijing, PRC  
25 June 2018

*As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman), ZHANG Zongyan, ZHOU Mengbo and ZHANG Xian; the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and CHUNG Shui Ming Timpson; and the non-executive director is MA Zonglin.*