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中國中鐵股份有限公司

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(A joint stock limited company incorporated in the People's Republic of China with limited liability)

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The board of directors (the “ ” or the “ ● t ”) of China Railway Group Limited (the “● ”) is pleased to announce that the annual general meeting for the year 2021 of the Company (the “ ”) was held at the Conference Room, China Railway Square, No. 69 Fuxing Road, Haidian District, Beijing, PRC, at 9:30 a.m. on Wednesday, 22 June 2022 with a combination of on-site and online voting.

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As at the date of the AGM, the total number of issued shares of the Company was 24,741,653,683 shares (including 20,534,263,683 A shares and 4,207,390,000 H shares), which was the total number of shares entitling the holders to attend and vote for or against all the resolutions proposed at the AGM. There were no restrictions on any shareholder casting votes on any of the proposed resolutions at the AGM. A total of 101 shareholders and authorised proxies holding an aggregate of 14,657,851,016 shares (including 12,750,984,308 A shares and 1,906,866,708 H shares), representing 59.243619% of the total issued share capital of the Company, were present at the AGM or participated the online voting. The AGM was chaired by Mr. CHEN Yun, the Chairman of the Company. The holding of the AGM was in compliance with the requirements of the Company Law of the People's Republic of China and the articles of association of the Company.

At the AGM, all the proposed resolutions set out in the notice of the AGM dated 23 May 2022 were voted on by poll via a combination of on-site and online voting.

All directors of the Board attended the AGM.

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The poll results in respect of the resolutions proposed at the AGM are as follows:

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1	To consider and approve the report of the board of directors of the Company for the year ended 31 December 2021.	12,748,909,854 (A shares) 1,880,437,666 (H shares) (99.805541%)	1,263,256 (A shares) 7,343,045 (H shares) (0.058715%)	811,198 (A shares) 19,085,997 (H shares) (0.135744%)
2	To consider and approve the report of the supervisory committee of the Company for the year ended 31 December 2021.	12,748,942,554 (A shares) 1,880,729,711 (H shares) (99.807757%)	1,230,556 (A shares) 7,051,000 (H shares) (0.056499%)	811,198 (A shares) 19,085,997 (H shares) (0.135744%)
3	To consider and approve the work report of independent directors of the Company for the year ended 31 December 2021.	12,748,942,554 (A shares) 1,880,729,711 (H shares) (99.807757%)	1,230,556 (A shares) 7,051,000 (H shares) (0.056499%)	811,198 (A shares) 19,085,997 (H shares) (0.135744%)
4	To consider and approve the 2021 A share annual report and the abstract, H share annual report and results announcement for the year of 2021 of the Company.	12,748,942,554 (A shares) 1,880,729,711 (H shares) (99.807757%)	1,230,556 (A shares) 7,051,000 (H shares) (0.056499%)	811,198 (A shares) 19,085,997 (H shares) (0.135744%)
5	To consider and approve the audited consolidated financial statements of the Company for the year ended 31 December 2021.	12,748,942,554 (A shares) 1,880,729,711 (H shares) (99.807757%)	1,230,556 (A shares) 12,416,000 (H shares) (0.093100%)	811,198 (A shares) 13,720,997 (H shares) (0.099143%)
6	To consider and approve the proposal regarding The Plan for Shareholders' Return for 2021 to 2023 of China Railway Group Limited.	12,749,602,608 (A shares) 1,900,118,708 (H shares) (99.944537%)	1,381,700 (A shares) 1,383,000 (H shares) (0.018861%)	0 (A shares) 5,365,000 (H shares) (0.036602%)
7	To consider and approve the profit distribution plan of the Company for the year ended 31 December 2021.	12,747,522,008 (A shares) 1,887,466,564 (H shares) (99.844026%)	3,462,300 (A shares) 14,035,144 (H shares) (0.119372%)	0 (A shares) 5,365,000 (H shares) (0.036602%)

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As more than 50% of the votes were cast in favour of resolutions 1 to 13, such resolutions were duly passed as ordinary resolutions.

As more than two-thirds of the votes were cast in favour of resolutions 14 to 19, such resolutions were duly passed as special resolutions.

In compliance with the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Company's H share registrar, Computershare Hong Kong Investor Services Limited acted as scrutineer for the vote-taking at the AGM.

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As certified and stated in the legal opinion issued by Jia Yuan Law Offices, the convening and procedures, the qualifications of the convener and the attendees and the voting process of the AGM conformed to the requirements of the relevant law, regulations, normative documents and the articles of association of the Company. The voting results were lawful and valid.

By Order of the Board
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Joint Company Secretaries

Beijing, the PRC
22 June 2022

As at the date of this announcement, the executive directors of the Company are Mr. CHEN Yun (Chairman), Mr. CHEN Wenjian and Mr. WANG Shiqi; the non-executive director of the Company is Mr. WEN Limin; the independent non-executive directors of the Company are Mr. CHUNG Shui Ming Timpson, Mr. ZHANG Cheng and Mr. XIU Long.