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**中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 390)*

**POLL RESULTS OF
ANNUAL GENERAL MEETING HELD ON 25 JUNE 2018
AND
APPOINTMENT OF SUPERVISOR**

The Board of Directors (Board) of China Railway Group Limited (Company) has announced a general meeting of the Company (AGM) to be held at the Conference Room of China Railway Group Limited, No. 69 Fuxin Road, Haidian District, Beijing, PRC, at 9:30 a.m. on Monday, 25 June 2018, to discuss and approve the following matters:

I. CONVENING AND ATTENDANCE OF THE AGM

At the AGM, a total of 22,844,301,543 shares (including 18,636,911,543 A shares and 4,207,390,000 H shares), representing approximately 99.99% of the total shares of the Company, were present in person or by proxy at the AGM. The Chairman of the AGM, Mr. Li Jianjun, presided over the AGM. A total of 51 shareholders and a total of 13,837,794,255 shares (including 12,587,587,491 A shares and 1,250,206,764 H shares), representing approximately 60.574381% of the total shares of the Company, were present in person or by proxy at the AGM. The AGM was held in accordance with the Articles of Association of the Company and the Rules of the Company. The Chairman of the AGM, Mr. Li Jianjun, presided over the AGM and the Board of Directors of the Company. The AGM was held in accordance with the Rules of the Company and the Rules of the Company.

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R		T a b (a) (%)		
O a		F	A a	Ab a
8	T c n a n a n a n a n f 2018, -a n n f P c a C a C a n , n n a n a a n d P c a C Z n T a n L L P a C a n , a u c a a f 2018 f a n n a n x a n n a n a a n f C a n , a a n n a n a n b RMB33.30 n.	12,587,538,991 (A a) 1,245,638,765 (H a) (99.966638%)	300 (A a) 4,096,999 (H a) (0.029610%)	48,200 (A a) 471,000 (H a) (0.003752%)
9	T c n a n a n a n a n n n a c n a a f 2018, -a n n f P c a C Z n T a n L L P a n n a c n a a C a n f 2018 f a n n a n x a n n a n a n n f C a n , n n a n a a b RMB1.80 n.	12,587,538,991 (A a) 1,249,483,764 (H a) (99.994425%)	300 (A a) 1,000 (H a) (0.000009%)	48,200 (A a) 722,000 (H a) (0.005566%)
10	T c n a n a n a n a n a n n f x n a a a n b C a n f J 2018 J n 2019.	12,575,155,538 (A a) 402,965,383 (H a) (93.787497%)	11,701,783 (A a) 698,464,798 (H a) (5.132080%)	730,170 (A a) 148,776,583 (H a) (1.080423%)
11	T c n a n a n a a (n a n , n b a) f c a n f C a n f a f 2017.	12,587,513,091 (A a) 1,218,839,764 (H a) (99.772931%)	12,300 (A a) 30,719,000 (H a) (0.222082%)	62,100 (A a) 628,000 (H a) (0.004987%)

R		T a b (. a) (%)		
O a		F	A a	Ab a
12	T c n d and a a n n a n a f ab n anc f c , and n uana u n f C u an f a f 2018.	12,587,525,091 (A a) 1,217,174,764 (H a) (99.760840%)	14,200 (A a) 30,720,000 (H a) (0.222104%)	48,200 (A a) 2,312,000 (H a) (0.017056%)
Sp c a		F	A a	Ab a
13	T c n d and a a n n a n a uanda n a b a d f d c f C u an .	12,564,516,027 (A a) 210,903,008 (H a) (92.322655%)	23,023,264 (A a) 1,036,142,756 (H a) (7.654153%)	48,200 (A a) 3,161,000 (H a) (0.023192%)
14	T c n d and a d a u n d u n A c f A c a n f C u an a n A n d x II c c a f C u an d a d 11 Ma 2018.	12,578,033,838 (A a) 399,821,826 (H a) (93.785580%)	9,505,453 (A a) 847,317,938 (H a) (6.191908%)	48,200 (A a) 3,067,000 (H a) (0.022512%)
15	T c n d and a d a u n d u n P c d a R f B a d f C u an a n A n d x III c c a f C u an d a d 11 Ma 2018.	12,578,033,838 (A a) 412,753,036 (H a) (93.879029%)	9,505,453 (A a) 834,386,728 (H a) (6.098459%)	48,200 (A a) 3,067,000 (H a) (0.022512%)
O a		F	A a	Ab a
16	T c n d and a a n n f M . ZHANG H j a a a n a f C u an f a u c u n c n u d a af c n c n f AGM n x f u f f n f C u an .	12,586,771,581 (A a) 1,048,960,732 (H a) (98.539782%)	753,810 (A a) 198,164,032 (H a) (1.437497%)	62,100 (A a) 3,082,000 (H a) (0.022721%)

